



proceedings in connection with the authorization or issuance of such Bonds may be commenced more than thirty days after the authorization of such Bonds pursuant to the aforementioned resolution.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Boards of Directors may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

The meeting is open to the public.

BY ORDER OF THE BOARDS OF DIRECTORS:  
INDEPENDENCE METROPOLITAN DISTRICT NOS. 2-  
6 and INDEPENDENCE COMMERCIAL  
METROPOLITAN DISTRICT  
By: /s/ Timothy Craft, President

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Posted in one public place within the Districts not less than 24 hours prior to the meeting.

**INDEPENDENCE METROPOLITAN DISTRICT  
NOS. 2, 3, 4, 5, & 6  
AND  
INDEPENDENCE COMMERCIAL METROPOLITAN DISTRICT**

c/o Special District Solutions, Inc.

2370 Antelope Ridge Trail

Parker, CO 80138

<https://www.independencemd1-6.org/>

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**Emergency Meeting Notice and Agenda**

**Metropolitan District Nos. 2 and No. 3 - Board of Directors**

**Term Expires**

|                                    |          |
|------------------------------------|----------|
| Timothy Craft, President           | May 2025 |
| Jim Yates, Secretary / Treasurer   | May 2025 |
| Randy Roberts, Assistant Secretary | May 2027 |
| Jeff Keeley, Assistant Secretary   | May 2025 |
| Vacant                             | May 2027 |

**Metropolitan District No. 4 - Board of Directors**

**Term Expires**

|                                  |          |
|----------------------------------|----------|
| Timothy Craft, President         | May 2025 |
| Jim Yates, Secretary / Treasurer | May 2025 |
| Jeff Keeley, Assistant Secretary | May 2025 |
| Sue Blair, Assistant Secretary   | May 2027 |
| Vacant,                          | May 2027 |

**Metropolitan District Nos. 5, 6, and Commercial  
Metropolitan District - Board of Directors**

**Term Expires**

|                                     |          |
|-------------------------------------|----------|
| Timothy Craft, President            | May 2027 |
| Jim Yates, Secretary / Treasurer    | May 2027 |
| Margaret Brown, Assistant Secretary | May 2027 |
| David Gallo, Assistant Secretary    | May 2025 |
| Vacant                              | May 2025 |

**DATE:**                    **Thursday – December 5, 2024**

**TIME:**                    **9:30 a.m.**

**LOCATION:** These District Board meetings will be held by video/telephonic means without any individuals (neither district representatives nor the general public) attending in person. Please use the information below to attend this meeting by video/telephonic means.

You can attend the meeting in the following ways:

- a)      To attend via Zoom Videoconference, use the link below:

<https://us06web.zoom.us/j/5988306396?omn=84869621835>

To attend via telephone, dial 720-707-2699 and enter the following additional information:

Meeting ID: 598 830 6396#

1. Call to Order
  - A. Roll Call of the Board of Directors / Declaration of a Quorum
  - B. Director Qualifications and Disclosures
2. Review and Approval of the Agenda
3. Bond Items
  - A. Consider for approval the Resolution Authorizing the Issuance of: General Obligation and Special Revenue Refunding and Improvement Senior Bonds, Series 2024A in an aggregate principal amount not to exceed \$58,000,000 (the “Series 2024A Senior Bonds”), and (ii) General Obligation and Special Revenue Subordinate Bonds, Series 2024B, in an aggregate principal amount not to exceed \$10,000,000 (the “Series 2024A Subordinate Bonds” and together with the Series 2024A Senior Bonds, the “Bonds”) [the District].
  - B. Discussion and possible action of Independence Metropolitan District No. 2 to make a final determination to issue indebtedness through the issue of the Bonds by the adoption of a Resolution Concerning the Approval of a Senior Capital Pledge Agreement, Subordinate Capital Pledge Agreement, and Other Matters Related Thereto [District No. 2].

- C. Discussion and possible action of Independence Metropolitan District No. 4 to make a final determination to issue indebtedness through the issue of the Bonds by the adoption of a Resolution Concerning the Approval of a Senior Capital Pledge Agreement, Subordinate Capital Pledge Agreement, and Other Matters Related Thereto [District No. 4].
- D. Discussion and possible action of Independence Metropolitan District No. 5 to make a final determination to issue indebtedness through the issue of the Bonds by the adoption of a Resolution Concerning the Approval of a Senior Capital Pledge Agreement, Subordinate Capital Pledge Agreement, and Other Matters Related Thereto [District No. 5].
- E. Discussion and possible action of Independence Metropolitan District No. 6 to make a final determination to issue indebtedness through the issue of the Bonds by the adoption of a Resolution Concerning the Approval of a Senior Capital Pledge Agreement, Subordinate Capital Pledge Agreement, and Other Matters Related Thereto [District No. 6].
- F. Discussion and possible action of Independence Commercial Metropolitan District to make a final determination to issue indebtedness through the issue of the Bonds by the adoption of a Resolution Concerning the Approval of a Senior Capital Pledge Agreement, Subordinate Capital Pledge Agreement, and Other Matters Related Thereto [Commercial District].
- G. Such other matters as may be necessary or appropriate in connection with the issuance of the Bonds and the Series 2024 Bonds.
- H. Identify and authorize a District Representative to approve and execute documents and other items related to the proposed issuance of the Bonds and the Series 2024 Bonds.
- I. Consider for approval the proposed Post Issuance Tax Compliance Policy related to the proposed Bonds and Series 2024 Bonds and identify a responsible person.

4. Next Regular Meeting – July 1, 2025

5. Adjournment